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OCT 3 1990 - 8 45 AM

INTERSTATE COMMERCE COMMISSION

October 2, 1990

Recordation No. 14761

Dear Mr. Strickland:

On behalf of Exchange National Bank of Chicago, a national banking association ("Bank"), I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, executed counterparts of a Partial Release ("Release") executed August 9, 1990, a secondary document, not previously recorded.

The party to the said enclosed document is:

Exchange National Bank of Chicago -
Releasing Party
LaSalle and Monroe Streets
Chicago, Illinois 60603

The said document releases in full the security interest of the Bank in two covered hopper cars identified as NAHX 800858 and 800865, in, to, and under the Security Agreement filed with the ICC August 5, 1985 under Recordation No. 14761. The Release should be recorded under the next available letter under Recordation No. 14761 which we believe will be E.

The units of equipment covered by the Partial Release are identified as NAHX 800858 and NAHX 800865 covered by the aforesaid Security Agreement.

A short summary to appear in the Index is as follows:

"Release of Two Hoppers"

Enclosed is our check in the amount of fifteen dollars (\$15.00) in payment of the filing fee.

14761-E

0-276A004

\$15.00 filing fee

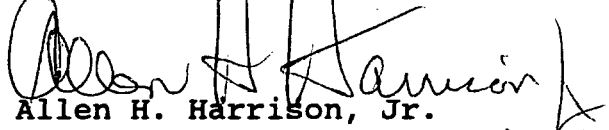
OCT 3 8 39 AM '90
NOTICE OF FILING UNDER
ICC REG. NO. 14761

this is
14761-E

Allen H. Harrison, Jr.

Once this filing has been made, please return to bearer the stamped counterparts of the document not required for filing purposes, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,


Allen H. Harrison, Jr.
Attorney for Exchange National
Bank of Chicago
for the purpose of this filing

Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Enclosures

AHH/iw

BY HAND

RECORDATION NO.

14761-E

FILED 1428

OCT 3 1990 - 8 45 AM

INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE

TO ALL OF WHOM THESE PRESENTS SHALL COME OR MAY CONCERN, KNOW THAT EXCHANGE NATIONAL BANK OF CHICAGO, a national banking association, organized under the laws of the United States of America, as ("Releasor"), in consideration of the sum of ONE DOLLAR (\$1.00), paid by or on behalf of PETER V. FAZIO, JR., not individually, but solely as Trustee under a Trust Agreement dated July 31, 1984 ("Obligor"), receipt and sufficiency of which is hereby acknowledged, releases from any and all claims and demands whatsoever, in law, or equity which, against the Obligor, the Releasor, its successors and assigns ever had, now have or hereafter can, shall or may, have for, upon, or by reason of, arising out of or in connection with those two (2) covered Hopper Rail Cars described more fully in Exhibit "A", attached hereto, which were specifically assigned by Obligor to Releasor as collateral pursuant to a certain Security Agreement (Chattel Mortgage) dated July 26, 1985, and recorded with the Interstate Commerce Commission on August 5, 1985, as Recordation No. 14761.

IN WITNESS WHEREOF, EXCHANGE NATIONAL BANK OF CHICAGO, a national banking association, by its duly authorized officer has hereunto set his hand and seal this 9th day of AUGUST, 1990.

EXCHANGE NATIONAL BANK OF CHICAGO

By: 

Its: SA. Vice President

ATTEST:

By: 

Its: FIRST VICE PRESIDENT & DEPUTY CASHIER

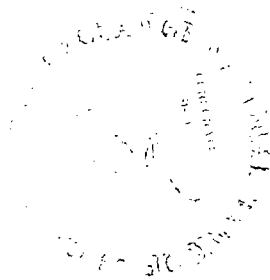


EXHIBIT "A"


Railroad Car Numbers

NAHX
800858
800865

ACKNOWLEDGEMENT

STATE OF ILLINOIS) SS
COUNTY OF COOK)

August The foregoing Partial Release was acknowledged before me this 9th day of ~~July~~, 1990, by Harold A. Steben, the Senior Vice President of Exchange National Bank of Chicago, a national banking association, on behalf of said Exchange National Bank of Chicago.

Cecilia Dranter
[Seal] 

My Commission Expires: _____